



EQUIPMENT FINANCE SOLUTIONS

Wingspire Equipment Finance specializes in equipment acquisition financing for private equity-owned and middle market companies operating in capital intensive industries. We offer a full spectrum of financing solutions that fit the specific needs of growing companies, including credit-challenged businesses.

Our customized equipment finance structures allow our clients to preserve capital and improve cash flow. We also help sponsor-backed and middle market companies leverage existing assets to improve liquidity and obtain working capital.

OUR LENDING CAPACITY IS OUR STRENGTH

We are backed by institutional funds managed by Blue Owl Capital (NYSE: OWL), a premier asset manager with over \$315B in AUM. Our firm offers clients a streamlined underwriting process, highly competitive rates, flexible financing structures, and a greater certainty to close than traditional lenders.

CLIENT PROFILE

- Sponsor-backed & mid-market companies
- \$100MM targeted revenue
- \$10MM targeted EBITDA
- Based in U.S. or Canada
- Industry and equipment agnostic

FLEXIBLE FINANCING STRUCTURES

- Transaction size: \$5MM to \$100MM+
- New and used equipment acquisitions
- Tenor: 3-7 years
- Capital leases
- Equipment Finance Agreements (EFAs)
- First Amendment Lease
- Fair Market Value (FMV)
- TRAC lease
- Synthetic lease

FINANCE PROGRAMS

- Sale leaseback
- Equipment lines of credit
- Progress payments
- Project financing

Wingspire Equipment Finance
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