

# FINANCING YOUR VISION

## ABOUT WINGSPIRE EQUIPMENT FINANCE

Wingspire Equipment Finance is an equipment financing firm that primarily serves the middle market across multiple industries. Having launched in 2017 as Liberty Commercial Finance, we were acquired in 2022 by Wingspire Capital, a portfolio company of Owl Rock Capital Corporation (NYSE: ORCC). Powered by decades of deep transactional expertise, our financing experts take on even the most challenged credit and products, offering progress payments to keep your loan on track – and the services needed to elevate your business.

## Direct Lending Criteria

### BORROWER PROFILE

- Sponsor, non-sponsor, and publicly-traded companies
- Minimum Revenue: \$30 Million
- No minimum EBITDA
- Industry Agnostic
- Based in U.S. or Canada

### PRODUCTS OVERVIEW

- Transaction sizes: \$1MM - \$100MM+
- Tenor: 3-7 Years
- Capital leases
- Operating leases
- Synthetic leases
- Equipment loans/EFAs
- Vendor Finance

### USE OF PROCEEDS

- New and used equipment
- Collateral agnostic; will finance anything from software to aircraft
- Sale-Leasebacks/refinancing
- Equipment lines of credit
- Progress payments
- Project financing

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