

FINANCING YOUR VISION

ABOUT WINGSPIRE EQUIPMENT FINANCE

Wingspire Equipment Finance is an equipment financing firm that primarily serves the middle market across multiple industries. Having launched in 2017 as Liberty Commercial Finance, we were acquired in 2022 by Wingspire Capital, a portfolio company of Owl Rock Capital Corporation (NYSE: ORCC). Powered by decades of deep transactional expertise, our financing experts take on even the most challenged credit and products, offering progress payments to keep your loan on track – and the services needed to elevate your business.

Direct Lending Criteria

BORROWER PROFILE

- Sponsor, non-sponsor, and publicly-traded companies
- Minimum Revenue: \$30 Million
- No minimum EBITDA
- Industry Agnostic
- Based in U.S. or Canada

PRODUCTS OVERVIEW

- Transaction sizes: \$1MM - \$100MM+
- Tenor: 3-7 Years
- Capital leases
- Operating leases
- Synthetic leases
- Equipment loans/EFAs
- Vendor Finance

USE OF PROCEEDS

- New and used equipment
- Collateral agnostic; will finance anything from software to aircraft
- Sale-Leasebacks/refinancing
- Equipment lines of credit
- Progress payments
- Project financing

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Automotive

\$11,150,000

Manufacturing Hardware & Software

"rates well below where our bonds were trading, in timeframe promised"



Construction

\$20,250,000

Utility Services Fleet Vehicles

"quick to remedy any hiccup, any challenge"



Higher Education Aerospace

\$3,223,613

16 Used Aircraft Units

Secured despite collateral challenges & covenant concerns



IT Government Contractor

\$34,999,996

Networking and Storage Equipment

"highly-customized yet flexible structure even for intangible assets"



Automotive Manufacturer

\$19,600,000

Hydroforming Machinery

Executed Lease Line with remarkable speed and customer service.



Professional Services

\$5,300,000

New/Used Furniture and Soft Costs

100% financing preserved capital for East Coast expansion



Retail Manufacturing

\$1,836,725

Forklifts, Clamps and Pocket Conveyors

Managed extensive small ticket equipment & national distribution




Energy/Waste Management

\$9,500,000

Excavators, Haulers, Trucks, Tanks, & Rail

"maximized EBITDA and cash flow"



Construction

\$6,531,500

New and Used Liebherr Cranes

"improved cash flow & new funding resource"



Energy

\$12,250,000

Truck/Trailers and Holding Tanks

"understands Private Equity ownership"




Automotive Manufacturing

\$21,266,749

Laser/Mig Welders, Pneumatic Robots

Provided competitive rates despite EBITDA covenants & cushion



Energy

\$6,100,000

Drillers, Dump Trucks, Wrenches

Financing despite challenging credit and debt restructuring




Transportation Marine

\$9,675,000

Kestrel Conventional Class Tug Boats

Client favored extended term sales leaseback with early EBO



Restaurant Chain

\$4,000,000

POS Tablets and Software Systems

"Top flight customer service, help with wide distribution of assets"



Technology

\$3,000,000

Tenant Improvements and Soft Costs

"improved balance sheet and cash flows, expanded operations"



WINGSPIRE CAPITAL AT A GLANCE

1K+

FINANCINGS CLOSED

\$3B+

IN COMMITMENTS

2.5B+

FUNDED VOLUME

